

# EXPRESSION OF INTEREST TO SWITCH FROM THE ACTIVE MEMBER & DEFERRED PENSIONER PORTFOLIO TO A CONSERVATIVE PORTFOLIO



Full Name: \_\_\_\_\_

Omang No: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Telephone Numbers: \_\_\_\_\_

Employer: \_\_\_\_\_

Date of Employment: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Date of Intended Retirement: \_\_\_\_\_

Please tick the most appropriate response to the question/statement below

	YES	NO
1. I have a reasonable understanding of the implication of the switch		
2. I have read the pre-retirement switch manual issued by BPOPF		
3. I confirm I have attached my valid copy of OMANG		
4. I confirm I have attached my confirmation of date of employment		
5. When I switch to a preservation portfolio:		
(i) I know that I cannot, under any circumstances, switch back to the Active Member and Deferred Pensioner Portfolio		
(ii) I know that the Active Member and Deferred Pensioner portfolio may at times perform better than the preservation portfolio		
(iii) I know that the Preservation portfolio account may experience low or negative returns from time to time		

**PLEASE ATTACH**

- 1) Certified copy of Omang
- 2) Copy of your Confirmation of date of employment

I herewith confirm that the information contained in this expression of interest is accurate.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*For Office Use only*

Verified by: \_\_\_\_\_ Date: \_\_\_\_\_

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

